

Key investor information

This document provides you with key investor information about this fund. It is not marketing material. The information is required by law to help you understand the nature and the risks of investing in this fund. You are advised to read it so you can make an informed decision about whether to invest.

Method Investments SICAV - Attractive Global Opportunities, class A-Acc EUR LU1111202344

a sub-fund of Method Investments SICAV

Objectives and investment policy

Objectives

The sub-fund pursues a multi-asset opportunistic investment mandate with the flexibility to use different multi-asset classes to outperform traditional strategies during volatile markets. It will invest across bonds, convertible bonds including contingent convertible bonds ("CoCos") and equities, but will have the added particularity to hedge the portfolio against downside risks by investing in derivatives. The sub-fund may use those different asset classes at the same time to provide stability.

Investment policy

The investment strategy's core emphasis is on identifying undervalued assets across the capital structure (senior vs. junior debt) or across asset classes (debt vs. equity) or across financial instruments (cash vs. derivative instrument).

Exposure to the different asset classes may be achieved both by cash investments (Equity or Credit) or through the use of financial derivative in-

struments (such as equity futures, bond futures, interest rate swaps, credit default swaps, total return swaps, currency forwards and non-deliverable forwards), through the taking of both long and short positions.

The sub-fund may invest up to 10% of its net assets in debt obligations issued by non-rated issuers or issuers whose rating is non-investment grade but not where the rating level is below S&P's B- or Moody's B2.

The sub-fund may invest up to 20% of its net assets in CoCos.

The investor may subscribe, convert and redeem shares on each bank business day in Luxembourg.

Income of this share class is reinvested (accumulated).

Recommendation

The sub-fund is appropriate for investors with a low risk tolerance and may suit an investor looking for a greater capital growth than cash holdings or just through government bonds, while keeping the risk associated with their investments to a low level.

Risk and reward profile



What does this synthetic indicator mean?

- The calculation of the risk indicator is based on the risk limit of the sub-fund which may not be a reliable indication of the future risk profile of the sub-fund.
- The risk category shown is not guaranteed to remain unchanged. The sub-fund's risk indicator may shift over time.
- The lowest category does not mean a risk-free investment.
- The sub-fund Method Investments SICAV - Attractive Global Opportunities is classified in category 3 because the value of the share may be subject to medium variations and consequently the risk of loss and the opportunity of gain may be moderate.
- Your initial investment does not benefit from any guarantee or protection.

Which risks are not included in this synthetic indicator?

Risks to which the sub-fund is exposed to and to which the indicator gives too little consideration and which could lead to a fall in the net assets of the sub-fund include:

- Leverage risk: the sub-fund's portfolio may employ leverage by investing in derivative instruments. While leverage presents opportunities for increasing the sub-fund's total return, it has the effect of potentially increasing losses as well.
- Credit risk: the sub-fund will invest in bonds and other fixed income securities. Therefore, the sub-fund is subject to the risk that some assets may become impaired due to credit event or migration. In the case of CoCos, the existence of trigger events may more likely result in a partial or total loss of value or alternatively in the conversion into shares of the issuing company which may also have suffered a loss in value.
- Counterparty risk: the sub-fund may enter into bilateral positions; the value fund may be sensitive to changes in the credit-quality of its counterparties or their default.

How can I get more information about the risks of the sub-fund?

For further information concerning the risks of the sub-fund, please consult the prospectus of the fund, which is available at the registered office of the fund and on www.methodsicav.com.

Charges

One-off charges taken before or after you invest	
Entry charge	5.00%
Exit charge	0.00%
This is the maximum that might be taken out of your money before it is invested and before the proceeds of your investment are paid out.	
Charges taken from the fund over a year	
Ongoing charge	2.90%
Charges taken from the fund under certain specific conditions	
Performance fee	20% of the appreciation of the Net Asset Value per share which exceeds the benchmark BofA Merrill Lynch EUR LIBID 1-Month Constant Maturity

The charges borne by the investor are used for the operation of the sub-fund, including the marketing and distribution of the sub-fund. These charges reduce the potential investment growth.

The entry and exit charges shown correspond to a maximum percentage which might be deducted from the investor's capital invested into the fund. In some cases, the investor might pay less. The investor may contact his financial adviser or intermediary to be informed on the actual entry and exit charges.

A dilution levy may apply (at a maximum rate of 2% of the net amount subscribed, redeemed or converted) in case of subscriptions, redemptions and conversions exceeding 10% of the most recently available net asset value of the sub-fund.

There is no charge for the exchange of some or all of your shares for shares in a share class of the same sub-fund or another sub-fund.

The ongoing charges relate to the annual charges; they were calculated on 31.12.2017. The ongoing charges may vary from year to year.

This percentage does not include the following:

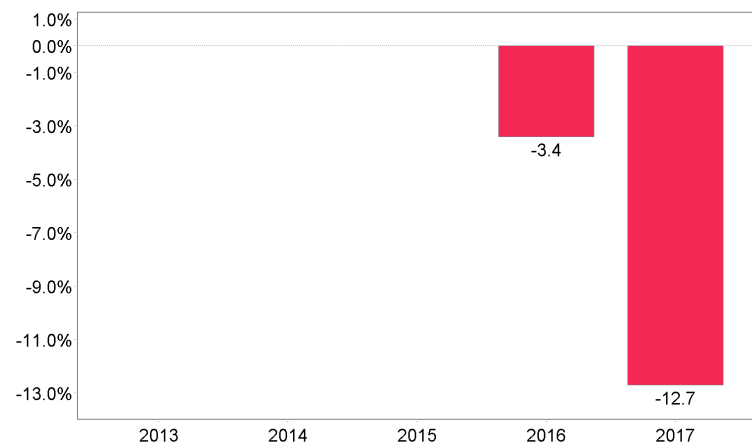
- Performance fee
- Securities transaction charges, except for entry and exit charges paid by the UCITS when shares in other UCITS are bought or sold.

The performance fee calculated for the share class for the most recent business year amounted to 0.00%.

For further information concerning charges, please consult the heading "Special Section" of the fund's prospectus, which is available at the registered office of the fund and on www.methodsicav.com.

Additional information concerning the performance fee is also available in the prospectus.

Past performance



Past performance is not a reliable indicator of future performance.

All charges and fees, except for the entry and exit charges, were taken into account.

The past performance was calculated in EUR.

The sub-fund was created in 2014.

This share class was created in 2015.

Practical information

Depository

KBL European Private Bankers S.A.

Additional information and availability of the prices

Additional information about the fund, copies of its prospectus, its latest annual and semi-annual report and the latest prices of shares of Method Investments SICAV may be obtained free of charge from the registered office of the fund or on www.methodsicav.com.

The prospectus, the latest annual and semi-annual report of the fund are available in English. The fund may inform you about other languages in which these documents are available.

The details of the up-to-date remuneration policy of the fund, including a description of how remuneration and benefits are calculated, are available on www.methodsicav.com. A paper copy will be made available free of charge upon request.

Liability

Method Investments SICAV may be held liable only on the basis of any statement contained in this document that is misleading, inaccurate or inconsistent with the relevant parts of the prospectus for the fund.

Taxation

The fund is subject to Luxembourg tax legislation. The investor's fiscal residence might have an impact on his personal tax position.

Specific information

The sub-fund Method Investments SICAV - Attractive Global Opportunities may also issue other share classes.

Information about other share classes that may be marketed in your country is available at the registered office of the fund.

This key investor information document provides information about a sub-fund of Method Investments SICAV that may consist of several sub-funds. The prospectus and the annual and semi-annual reports are prepared for the entire fund.

The assets and liabilities of a sub-fund are segregated pursuant to the law so that the commitments and liabilities of one sub-fund do not affect the other sub-funds.

The investor has the right to convert his investment from shares in one sub-fund into shares of the same sub-fund or of another sub-fund. The investor can obtain information about how to subscribe, redeem and convert in the prospectus of the fund.